



Aeon Metals Limited

ABN 91 121 964 725

Level 7, 88 Pitt Street, Sydney, NSW 2000, Australia

P.O. Box 8155, Gold Coast MC. Qld 9726, Australia

P: 61 7 5574 3830 F: 61 7 5574 3568

W: aeonmetals.com.au

E: info@aeonmetals.com.au

ASX Code - AML

6 December 2017

Market Announcements Office,
Australian Securities Exchange,
Sydney

Notice under Section 708A(5)(e) Corporations Act

On 6 December 2017 Aeon Metals Limited ("the Company") issued 73,000,000 ordinary fully paid shares ranking equally in all respects with the existing issued capital of the Company upon exercise of 73,000,000 unlisted warrants (AQRAO) ("the Shares").

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Stephen J Lonergan
Company Secretary